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4 Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**  
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,  
 9 USA Capital Realty Advisors, LLC,<sup>1</sup>  
 USA Capital Diversified Trust Deed Fund,  
 LLC,  
 10 USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
 USA Securities, LLC,<sup>3</sup>  
 11 Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR<sup>1</sup>  
 Case No. BK-S-06-10726-LBR<sup>1</sup>  
 Case No. BK-S-06-10727-LBR<sup>2</sup>  
 Case No. BK-S-06-10728-LBR<sup>2</sup>  
 Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
 SUSTAINING FIRST OMNIBUS  
 OBJECTION OF USACM TRUST TO  
 PROOFS OF CLAIM BASED, IN  
 WHOLE OR IN PART, UPON  
 INVESTMENT IN THE 3685 SAN  
 FERNANDO ROAD PARTNERS  
 LOAN**

19 **PLEASE TAKE NOTICE** that an Order Sustaining First Omnibus Objection Of  
 20 USACM Trust To Proofs Of Claim Based, In Whole or In Part, Upon Investment In the  
 21 3685 San Fernando Road Partners Loan [DE 7418] was entered on the 1<sup>st</sup> day of  
 22 September, 2009, a true and correct copy of which is attached hereto as Exhibit A.  
 23

24 <sup>1</sup> This bankruptcy case was closed on September 23, 2008.

25 <sup>2</sup> This bankruptcy case was closed on October 12, 2007.

26 <sup>3</sup> This bankruptcy case was closed on December 21, 2007.



1  
2 RESPECTFULLY SUBMITTED September 4, 2009.  
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4  
5 LEWIS AND ROCA LLP  
6

7 By /s/ John Hinderaker (#018024)  
8 Rob Charles  
John Hinderaker  
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13 Copy of the foregoing and pertinent  
14 portion of Exhibit A to the Order mailed  
15 on September 4, 2009 to all parties listed  
16 on Exhibit A to the Order.  
17

18 /s/ Kristin Reynolds  
19 Lewis and Roca LLP  
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